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Housing for Disabled Survey

Housing must provide accurate information to Congress and the public concerning the inventory of affordable multifamily housing units reserved for the elderly and disabled. To assist in this effort, users can access the *Housing for Disabled Survey*, from the sidebar. Since the data is obtained from owners or management agents, it is important that users enter the information in REMS exactly as it is presented. The original survey form will be kept on file; however, REMS will be used for storing and reporting this data.

Objectives:

By the end of this chapter, you will be able to:

- Enter Survey Data
- Identify Missing Survey Information
- View an electronic copy of the survey

22.1 Housing for Disabled Survey

REMS users can enter survey data obtained from the owner or management agent. The survey information will be used to provide accurate information to Congress and the public concerning the inventory of affordable Multifamily housing units reserved for the elderly and disabled.

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The survey module contains six screens:

- **Housing for Disabled Survey List** This screen lists all surveys related to the property, including all completed surveys and the current survey, which may be in progress and incomplete. Data in the *Survey-Date Signed* column serves as a link to the following screens.
- **Current Reviewer Cover Shee**t-This screen is view-only and displays review type information about the property. Its purpose is to give project managers conducting the survey interview a more accurate view of the property.
- **Section I Occupancy**-This is a data entry screen that allows users to enter data specific to the type of occupancy and the number of units occupied.
- **Section II Accessible Units**-This is a data entry screen that allows users to enter data related to the number of units by bedroom size.
- **Section III Program Accessibility**-This is a data entry screen that allows users to enter information pertaining to program accessibility.
- Review Survey Result for Final Submission- This screen displays all values entered
 into the survey and identifies all missing data, indicating whether the field is required or
 not.

The new survey information can be viewed by all users but can only be edited by the following roles: SPM, PM, BPM, SCA, PBCA, BCA, MFD and PA. Users with these roles must also be assigned to the property to enter or edit a survey.

To access the Housing for Disabled Survey screen:

- 1. From the REMS home page, click on Property Selection
- 2. Enter search criteria in either of the two fields:
 - Property ID
 - Contract
- 2. Click on and the **Baseline** screen displays.

3. Click on the desired Property ID link in the table and the **Property** screen displays.

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4. Click on the *Housing for Disabled Survey* link on the sidebar and the **Housing for Disabled Survey screen** displays.

To exit the Housing for Disabled Survey screen:

Click on your next screen selection in the sidebar.

Alternative Option

Click on the *Baseline* link on the sidebar to select a property from a previously retrieved portfolio list.

Alternative Option

Click on Property Selection to select a new property.

Alternative Option

Click on Home to generate a report or add a property.

Alternative Option

Click on Secure Systems to return to the Secure Systems menu screen.

Alternative Option

Click on Log Out to exit REMS.



Figure 1. Housing for Disabled Survey List Screen

NOTE: Once you have begun entering data for a survey you can continue to enter information until you have saved the completed record. While a survey is in progress Add New Survey is unavailable. Once the completed record is saved, the survey becomes view only. Surveys are completed once a year.

To add a new survey:

1. From the **Housing for Disabled Survey List** screen, click on Multifamily Housing Inventory Survey (Cover Sheet) screen displays.

Current Review Cover Sheet		Section II Accessible Units	Section III Program Accessibility	Review Survey Result for Final Submission
Go To Printable Pag	<u>te</u>			
Multifamily Hou	using Inventory Survey (C	over Sheet)		
Property ID:	800000007	Property Name:	Maple Trace	
Property	49320432 long address su		-	
Address:	10000000000000000 Tom	bstone AZ USA 899	99-8995	
To be completed	d by Reviewer			
Name of Owner	/General Partner:		The Hon. Nichol Smirnov	
Address of Own	er/General Partner:		1 main st vancouver 00	-
Name of Manag	ement Agent:		The Hon. Nichol Smirnov	
Address of Man	agement Agent:		1 main st vancouver 00	
[] Elderly, [] Disabled, [] Elderly a	and Disabled [] F	amily	
Total Number of	TUnits: 96 Total Assisted U	Units: <u>0</u>		
Type of Federal	Financial Assistance			
[] Section 8	[] Section 202	[] Section 202/8	[] Section 2	02/PAC
[] Section 202	2 PRAC [] Section 811	[] Section 221(d)	(3)BMIR [] Section 2:	36
Number of Units	of Each Type/Size:			
0BR: <u>0</u> 1BR:	<u>24</u> 2 BR: <u>48</u> 3 BR: <u>24</u>	4BR: <u>0</u> 5BR: <u>0</u>	6+BR: <u>0</u>	
Date of First Oc	cupancy: 6/17/	/1968		
Residents Manag	ger's unit: []	Yes [] No		
504 Service Cod	ordinator by Property: []	Yes [] No		
Reviewed by: [] Housing [] PE	SCA [] CA		
Reviewer: _				
Date: _				
Phone: _				
Current Review Cover Sheet		Section II Accessible Units	Section III Program Accessibility	Review Survey Result for Final Submission

Figure 2. Multifamily Housing Inventory Survey (Cover Sheet) Screen

2. View data.

Note: Information that is housed in REMS or was entered on a previous survey will populate the cover sheet. The data on the cover sheet is view only. However, there are links to additional screens to enter survey data.

3. Clink on link and the **Section I Occupancy** screen displays.

Current Reviewer Cover Sheet	Section I Occupancy	Section II Accessible Units	Section III Program Accessibility	Review Survey Result for Final Submission
Property ID:	8002193	61 Property	Name:	Maple Trace
Property Address:	1302 6T	H PL S PHENIX CI	TY AL USA 3686	9
		TION I - OCCUPA	NCY	
This property was d	esigned primari	ly for:		
Exclusively Elderly	Exclusive	ly Disabled I	Elderly and Disabl	ed Family
Indicate the number	of units curren	tly occupied by clie	ent group below:	
Exclusively Elderly		Exclusive	ly Disabled	
Elderly and Disable	d	Near Elde	erly-Disabled	
Family				
Is there a use agree serve only elderly to	enants?			property must
O Yes	⊙ No		nknown	
If Yes Specify Type of Document		~	Date of Document	
If this project is a "instructions), is there an occupant Section 651 of Title development Act of If yes, please i	cy preference fo VI, Subtitle D o 1992?	or the elderly in acc	ordance with	○ Yes ④ No
i jes, pieuse i		ate of the elderly p	reference:	
Number (of units that mus	st be reserved for derly persons with d	occupancy	, and
Date use	-	the number of units		
		erly persons with d		-
Is there an occupan Section 658 of Title Development Act of	VI, Subtitle D			○ Yes
T. 4		Number of Units E	-	
		its Exclusively for		
Total Number	of Units that mu	st be occupied only	y by Non-Elderly l with Disa	
Signature Name:		I Save Section Record	Date Signed:	
			_	
Current Reviewer Cover Sheet	Section I Occupancy	Section II Accessible Units	Section III Program Accessibility	Review Survey Result for Final Submission

Figure 3. Section I - Occupancy Screen

1. Enter the requested information exactly as it appears on the paper survey.

⊠NOTE: The following rules apply to this screen:

- The number of units currently occupied by client group must be a number and the section must have at least one entry.
- All dates must be entered in the mm/dd/yyyy format and cannot be a future date.
- If a use agreement exists, the document type must be selected from the drop-down list and the corresponding document date must be entered.
- The date signed must be entered in REMS in order to save the survey as complete.
 - 2. Click on Save Section Record and the screen refreshes with the message "Survey Started."

NOTE: The "Survey Started" message only displays on the initial save of your survey record.

OR

Click on Save Section Record and the screen refreshes with the message "Survey Record Updated-Section I."

3. Click on Accessible Units link and the **Section II Accessible Units** screen displays.

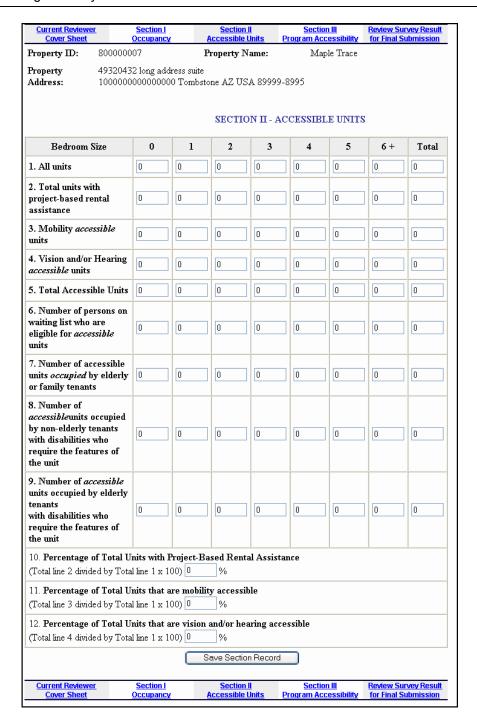


Figure 4. Section II Accessible Units Screen

4. Enter the requested information exactly as it appears on the paper survey.

■ NOTE: The following rules apply to this screen:

- The All Units field must have an entry for a complete survey.
- All entries must be a number.
- If you enter a percentage that is inconsistent with the REMS calculation, a warning message will display. However, if your entry is identical to the entry on the paper survey, the survey data should remain. REMS will not replace entered data with the systems calculated percentage.
 - 5. Click on Save Section Record and the screen refreshes with the message "Survey Record Updated-Section II."
 - 6. Click on Program Accessibility link and the **Section III Program Accessibility** screen displays.

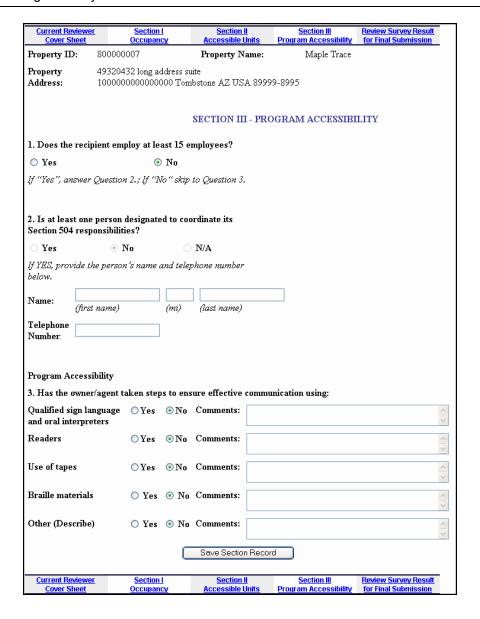


Figure 5. Section III Program Accessibility Screen

7. Enter the requested information exactly as it appears on the paper survey.

∠NOTE: The following rules apply to this screen:

- Follow screen instructions for questions 1 and 2.
- Use dashes to separate the phone number. REMS will not add any formatting.
- Comment fields are unlimited.
 - 8. Click on Save Section Record and the screen refreshes with the message "Survey Record Updated-Section III."
 - 9. Click on for Final Submission link and the **Multifamily Housing Inventory Survey (Survey Data)** screen displays.

Current Reviewer	Section I	Section II	Section				De				. Dooult
Cover Sheet	Occupancy	Accessible Units	Program Acc	ess	ilbili	tv	fo	r Fi	nal:	Subn	/ Result nission
Go To Printable Page											
Multifamily Housing I	nventory Survey (St	rvey Data)									
	00007	Property Name:	Mapl	e T	rac	С					
Property 4932 Address: 1000	:0432 long address suit :00000000000000 Tomb	te stone AZ USA 8999:	9-8995								
		SECTION	I - OCCUPA	INC	Ξ¥						
This property was desig											
[X] Exclusively Elderly	[] Exclusive	ly Disabled	[] Elderly and	1 Di	sab	led				ιJ	Family
Indicate the number of t	units currently occupied										
Exclusively Elderly			ely Disabled								0
Elderly and Disabled			derly-Disabled								0
Family		0									
If there a use agreement				st se	erve	or	dy e	lde	rly	tenar	nts?
[] Yes	[X] No	ı]Unknown								
If Yes Specify Type of	document		Date	of I	000	ume	ent:				
If this project is a "cove	red Section 8 housing	project" (see instruction	ons), is there ar	100	cup	ang	Э				erra a r
preference for the elder Community developmen	ly in accordance with ? nt Act of 992?	Section 651 of Title V	I, Subtitle D of	the	H	ousi	ng a	and	E	J Y	es [20] N
If yes, please											
			Dat	e of	Ethe	e el	derl	v p	refe	erenc	e:
Numbe	r of units that must be :	reserved for occupanc									
	sed to determine the m										
T- 41		:	: <i>660</i> -6	TEM			·	- 14			
Is there an occupancy r			section 636 or	1111	e v	1, 3	subi	me	Ε] Y	es [X] N
of the Housing and Con	nmunity Development .	Act of 1992?									
		Total Number	of Units Exclus	sive	ly f	or t	he I	Elde	rly	32	
	Total	Number of Units Excl	usively for Pers	ons	. wi	th I	Disa	bilit	ties	0	
Total Numbe	er of Units that must be	e occupied only by N	n-Elderly Pers	ons	vvi	th I	Disa	bilit	ties	0	
Signature Name	s				1	Dat	e S	ign	ed:	10	/15/2005
		SECTION II -	A COTTOTTO	-			-				
		SECTION II -	ACCESSIBL	.E	OIA	116	•				
	Bedroom S	ize		О	1	2	3	4	5	6	Total
1. All units				0	0	0	0	0	0	0	0
2. Total units with proje		ince		0	0	0	0	0	0	0	0
3. Mobility accessible				0	0	0	0	0	0	0	0
4. Vision and/or Hearin				0	0	0	0	0	0	0	0
5. Total Accessible Uni				0	0	0	0	0	0	0	0
6. Number of persons	on waiting list who are	eligible for <i>accessible</i>	units	0	0	0	0	0	0	0	0
7. Number of accessibl	e units <i>occupied</i> by el	derly or family tenants	ı	0	0	0	0	0	0	0	0
8. Number of accessib	Le units occupied by n	on-elderly tenants with	n disabilities	0	0	0	0	0	0	0	0
who require the feature											
Number of accessible with disabilities who rec				0	0	0	0	0	0	0	0
10. Percentage of Total	-										
(Total line 2 divided by	Total line 1 x 100) <u>0</u> %	6									
11. Percentage of Total (Total line 3 divided by	Units that are mobility	z accessible									
12. Percentage of Total			-1-								
(Total line 4 divided by	Total line 1 x 100) <u>0</u> %	6	ме								
		onomioni in									
		SECTION III - PR	OGRAM AC	CE.	221	ъ		LX			
1. Does the recipient en	aploy at least 15 emple	yees?									
[X] Yes	[]No										
If "Yes", answer Ques	tion 2.; If "No" skip	to Question 3.									
2. Is at least one person	designated to coordir	ate its Section 504									
responsibilities?											
] N/A									
If YES, provide the per	rson's name and telej	ohone number									
below.		_									
Name: Telephone Number:	John K.: 314-78:										
Telephone Number:	314-78	5-9658									
Program Accessibility											
3. Has the owner/agent	taken steps to ensure	effective communicati	on using:								
Qualified sign language		[] Yes	[X] No			Co	mm	ent	s:		
and oral interpreters		C 3.35	F351 2 T			_					
Readers		[]Yes	[X] No				mm				
Use of tapes		[]Yes	[X] No				mm				
Braille materials		[]Yes	[X] No				mm				
Other (Describe)		[] Yes	(X) No			Co	mm	ent	s:		
		Save Complete Rec	ord								
Current Reviewer	Section I	Section II	Section	n III			Re	rvie	w S	urvey	Result

Figure 6. Multifamily Housing Inventory Survey (Survey Data) Screen

10. Review the entered data and compare it to the paper survey.

■ NOTE: The following rules apply to this screen:

- Any necessary changes must be made on the input screens. This screen is view only.
 - 11. Click on Save Section Record and the screen refreshes with the message "Survey Completed."

Note: If you are unable to save the survey record, a pop-up message will display indicating where required information is missing. Required information must be entered in order to save a survey record. If your paper survey is missing the required information, that information must be obtained from the person completing the survey.

OR

Click on one of the data entry links and enter the requested information.

To view an existing survey record:

1. From the **Housing for Disabled Survey List** screen, click on *Survey-Date Signed* link and the **Multifamily Housing Inventory Survey (Survey Data)** screen displays.



Figure 7. Housing for Disabled Survey List Screen (with complete survey).

2. View survey.

22.2 Field Name Definitions

Definitions are provided for every field within and associated with the Housing for Disabled Survey screen. The tables are shown in alphabetical order for ease of use. If you are working in the screen and find that you are unfamiliar with a field label or are not sure of its intended use, look at the chart below for the field name and associated definition.

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Data Element	Description
Data Liement	Description
А	
Address of Owner/ General Partner:	This field displays the address of the owner
Address of Management Agent:	This field displays the address of the Management Agent.
All units	Total number of units.
В	
Braille Materials	Yes/ No check boxes where Recipient indicates whether or not steps have been taken to ensure effective communications using Braille Material.
С	
Comments	Qualified sign language and oral interpreters Text area that provides the Recipient a place for comments regarding usage of Qualified sign language and oral interpreters Readers Text area that provides the Recipient a place for comments regarding usage of Readers Use of Tapes Text area that provides the Recipient a place for comments regarding usage of: Use of Tapes. Braille Materials Text area that provides the Recipient a place for comments regarding usage of Braille Material. Other (Describe) Text area that provides the Recipient a place for comments regarding usage of Other.
D	
Date of First Occupancy:	This field displays the date of initial occupancy.
Date of Document	Date of the specific document or use agreement referred to in preference document type.
Date of the elderly preference	The date of the elderly preference.

Data Element	Description
Date used to determine the number of units reserved for non-elderly persons with disabilities:	The date used to determine the number of units reserved for non-elderly persons with disabilities.
Date Signed:	Date Section I is signed by the Owner or the Agent
Does the recipient employ at least 15 employees?	Yes/ No check box to indicate if the Recipient's number of employees is greater than fifteen.
Ε	
Exclusively Elderly	Indicates that the property was designed primarily for Exclusively Elderly
Exclusively Disabled	Indicates that the property was designed primarily for Exclusively Disabled.
Elderly and Disabled	Indicates that the property was designed primarily for Elderly and Disabled.
F	
Family	Indicates that the property was designed primarily for Family.
1	
Indicate the number of units currently occupied by client group below:	Your Choices are Exclusively Elderly - Indicates the number of units currently occupied by Exclusively Elderly, Exclusively Disabled - Indicates the number of units currently occupied by persons Exclusively Disabled, Elderly and Disabled - Indicates the number of units currently occupied by Elderly and Disabled, Nearly Elderly-Disabled - Indicates the number of units currently occupied by Near Elderly-Disabled, and Family - Indicates the number of units currently occupied by families.
If Yes Specify Type of Document	A code defined in a preference document type reference table.

Development Act of 1992.

Data Element

If this project is a

housing project"

elderly in accordance with Section 651 of Title VI, Subtitle D of the Housing and Community development Act

of 1992? Is there a use

tenants? Is there an

occupancy

elderly in accordance with Section 658 of Title VI, Subtitle D of the Housing and Community

restriction for the

1992.

agreement of any

other document that indicates that this property must serve only elderly

(see instructions), is there an occupancy preference for the

"covered Section 8

Development Act of 1992?	
Is at least one person designated to coordinate its Section 504 responsibilities?	Indicates whether or not a particular person is designated to coordinate its Section 504 responsibilities for the particular property.
L	
(last name)	Conditional required field - last name of assigned person.
M	
Mobility accessible units	Number of mobility accessible units.
(mi)	Conditional required field - middle initial of assigned person.
<u>, </u>	
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.	
Data Element	Description
N	
Name: (first name)	Conditional required field - first name of assigned person.
Name of Management Agent	This field displays the name of the Management Agent
Name of Owner/ General Partner	This field displays the name of the owner.
Number of Units of Each Type/Size:	The total number of units in a property with a specific number of bedrooms.
Number of units that must be reserved for occupancy by non-elderly persons with disabilities:	The number of units that must be reserved for occupancy by non-elderly persons with disabilities.
Number of persons on waiting list who are eligible for accessible units	Number of persons on waiting list who are eligible for accessible units.
Number of accessible units occupied by elderly or family tenants	Number of accessible units occupied by elderly or family tenants.
Number of accessible units occupied by non- elderly tenants with disabilities who require the features of the unit	Number of accessible units occupied by non-elderly tenants with disabilities who require the features of the unit.
Number of accessible units occupied by elderly tenants	Number of accessible units occupied by elderly tenants with disabilities who require the features of the unit.
with disabilities who require the features of the unit	
0	
Other (Describe)	Yes/ No check boxes where Recipient indicates whether or not steps have been taken to ensure effective communications using other
Р	

Data Element	Description
Property Address	Housing for Disabled Survey-P1
	This field displays the current property address.
	Housing for Disabled Survey-P2
	This field displays the current property address.
	Housing for Disabled Survey-P3
	This field displays the current property address.
Property ID	Housing for Disabled Survey-P1
	This field displays the Property ID of the property selected for further inquiry
	Housing for Disabled Survey-P2
	This field displays the Property ID of the property selected for further inquiry.
	Housing for Disabled Survey-P3
	This field displays the Property ID of the property selected for further inquiry.
Property Name	Housing for Disabled Survey-P1
	This field displays the current property name.
	Housing for Disabled Survey-P2
	This field displays the current property name.
	Housing for Disabled Survey-P3
	This field displays the current property name.
Percentage of Total Units with Project-Based Rental Assistance. (Total line 2 divided by Total line 1 x 100)	Percentage of Total Units to Units with Project Based Rental Assistance. (Total of units with project based rental assistance divided by All Units.)
Percentage of Total Units that are mobility accessible. (Total line 3 divided by Total line 1 x 100)	Percentage of Total Units to Units that are Mobility Accessible. (Total of units that are Mobility Accessible divided by All Units.)
vision and/or hearing accessible. (Total line 4 divided by Total line 1 x 100)	Percentage of Total Units to Units that are vision and/or hearing accessible. (Total of units that are vision and/or hearing accessible divided by All Units.)
Q	

Data Element	Description
Qualified sign language and oral interpreters	Yes/ No check box where Recipient indicates whether or not steps have been taken to ensure effective communications using: Qualified sign language and oral interpreters.
R	
Residents Manager's unit:	
Reviewed by	
Reviewer	The selections are: Housing, PBCA, CA
Date	
Readers	Yes/ No check box where Recipient indicates whether or not steps have been taken to ensure effective communications using Readers.
Phone	
S	
504 Service Coordinator by Property	
•	
Total Accessible Units	Total number of accessible units.
This property was designed primarily for:	The selections are: Exclusively Elderly, Exclusively Disabled. Elderly and Disabled, Family
Total Number of Units:	The total number of dwelling units in the property.
Total Assisted Units:	The total number of units in the property that receive deep subsidy from a Section 8 contract that has a status of Active or Suspend.
Type of Federal Financial Assistance	The options are: Section 8, Section 202, Section 202/8, Section 202/PAC, Section 811, Section 221(d)(3)BMIR, Section 236
Total Number of Units Exclusively for the Elderly:	This is the total number of units exclusively for the Elderly.
Total Number of Units Exclusively for Persons with Disabilities:	This is the total number of units exclusively for Persons with Disabilities.

Data Element

otal units with project-based rental assistance
onditional required field - telephone number of assigned person.
s/No check box where Recipient indicates whether or not steps have been taken to ensure ective communications using Use of Tapes
mber of vision and/or hearing accessible units.
on s/

22.3 Drop-down Lists

The charts below list the option for each drop-down list associated with the **Housing for Disabled Survey** screen.

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Field	Options
HOUSING FOR DISABLED SURVEY	
Specify Type of Document	Application for Funding Application for Mortgage Ins. Bid Invitation Financial Documents HAP Contract Loan Commitment Papers Owner Management Plan Regulatory Agreement User Agreement Other

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Notes: